



**INDIVIDUAL BANKRUPTCY FILING**  
**QUESTIONNAIRE:**

**First Name:** \_\_\_\_\_

**Middle Name:** \_\_\_\_\_

**Last Name:** \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**List any other names you have used during the last Eight (8) years (including married, maiden, and any trade names):** \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_

**How can we contact you:**

Telephone Number(s): \_\_\_\_\_ & \_\_\_\_\_

A Number we can text message you at: \_\_\_\_\_

Email Address: \_\_\_\_\_

**Residential Address:**

Residential Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Is your Mailing Address different from your Residential Address? If so, complete the below:**

Residential Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_



# Steve Muehler - Paralegal

## **Marital Status:**

- Unmarried
- Married, living together
- Married, separated

Is your spouse filing for Bankruptcy jointly with you?

- Yes       No

Spouse's Name: \_\_\_\_\_

*If Spouse is filing for Bankruptcy with you, list any other names your spouse used during the last Eight (8) years (include married, maiden, and any trade names):*

\_\_\_\_\_

*If Spouse is filing for Bankruptcy with you, Spouse's Date of Birth:* \_\_\_\_\_

*If Spouse is filing for Bankruptcy with you, Spouse's SSN:* \_\_\_\_\_

## **Dependents:**

Number of Children, or other Dependents, currently living with you: \_\_\_\_\_

- How Many Children: \_\_\_\_\_
  - What are the ages of the Children: \_\_\_\_\_



# Steve Muehler - Paralegal

## **Other Bankruptcies:**

Have you ever been involved before in a Bankruptcy (Chapter 7, 11, 12 or 13)?

Yes       No

### **Prior Bankruptcies:**

Location(s) where Filed: \_\_\_\_\_

Case number(s): \_\_\_\_\_

Date(s) Filed: \_\_\_\_\_

If Discharged, date of Discharge(s): \_\_\_\_\_

If Dismissed, date and reason(s): \_\_\_\_\_

*NOTE: Any documents you have for any previous Bankruptcy, please email to [Steve@SteveMuehler.com](mailto:Steve@SteveMuehler.com) with your Name in the Subject Line.*

### **Pending Bankruptcies:**

Does any spouse, partner, or affiliate have a pending Bankruptcy Case that has not been closed?

Yes       No

*If yes, please complete the information below:*

Name of Debtor: \_\_\_\_\_

Location where Bankruptcy was Filed: \_\_\_\_\_

Date the Bankruptcy was Filed: \_\_\_\_\_

Case Number(s): \_\_\_\_\_

Your Relationship to Debtor: \_\_\_\_\_

*NOTE: Any documents you have for any Pending Bankruptcy, please email to [Steve@SteveMuehler.com](mailto:Steve@SteveMuehler.com) with your Name in the Subject Line.*



# Steve Muehler - Paralegal

## Occupation:

Are you Employed:

Yes       No

Are you Self-Employed:

Yes       No

Are you Unemployed or Retired:

Yes       No

What is your Current Occupation (if not unemployed or retired):

\_\_\_\_\_

How Long in Current Occupation (if not unemployed or retired):

\_\_\_\_\_

## Current Monthly Income:

Wages: \$ \_\_\_\_\_      Salary: \$ \_\_\_\_\_

Tips: \$ \_\_\_\_\_      Tips: \$ \_\_\_\_\_

Bonuses: \$ \_\_\_\_\_      Commissions: \$ \_\_\_\_\_

Retirements / Social Security: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_

## Current Monthly Income (Spouse, complete if applicable):

Wages: \$ \_\_\_\_\_      Salary: \$ \_\_\_\_\_

Tips: \$ \_\_\_\_\_      Tips: \$ \_\_\_\_\_

Bonuses: \$ \_\_\_\_\_      Commissions: \$ \_\_\_\_\_

Retirements / Social Security: \$ \_\_\_\_\_

Other: \$ \_\_\_\_\_



# Steve Muehler - Paralegal

**DO YOU OWN ANY VEHICLES (FINANCED OR NOT):**

Yes       No

*If yes, please complete the information below, if you own more than THREE (3) vehicles, please complete this page multiple times until all vehicles are detailed.*

Vehicle 1:

Make Model & Year: \_\_\_\_\_

Estimated Current Value: \$ \_\_\_\_\_

Outstanding Loan Balance: \$ \_\_\_\_\_

Monthly Payments: \$ \_\_\_\_\_

Are you behind on any Payments: \$ \_\_\_\_\_

Name(s) on the title: \$ \_\_\_\_\_

Is this Vehicle a Lease:  Yes       No

Vehicle 2:

Make Model & Year: \_\_\_\_\_

Estimated Current Value: \$ \_\_\_\_\_

Outstanding Loan Balance: \$ \_\_\_\_\_

Monthly Payments: \$ \_\_\_\_\_

Are you behind on any Payments: \$ \_\_\_\_\_

Name(s) on the title: \$ \_\_\_\_\_

Is this Vehicle a Lease:  Yes       No

Vehicle 3:

Make Model & Year: \_\_\_\_\_

Estimated Current Value: \$ \_\_\_\_\_

Outstanding Loan Balance: \$ \_\_\_\_\_

Monthly Payments: \$ \_\_\_\_\_

Are you behind on any Payments: \$ \_\_\_\_\_

Name(s) on the title: \$ \_\_\_\_\_

Is this Vehicle a Lease:  Yes       No



# Steve Muehler - Paralegal

**List all Debts to be included on the Bankruptcy (you may use this page multiple times if necessary). Include all Unsecured Debts (credit cards, medical bills, utility bills):**

<u>NAME OF CREDITOR(S):</u>	<u>AMOUNT OWED:</u>
	\$
	\$
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	\$
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	\$



# Steve Muehler - Paralegal

## **Government Debts:**

Do you owe any money to the IRS?

Yes       No

If yes, how much: \$ \_\_\_\_\_

## **Support:**

Alimony, Maintenance, and Support paid to Others:

\_\_\_\_\_

Payments for Support of Additional Dependents not Living at your Home:

\_\_\_\_\_

## **Housing:**

Own Home

Rent Home

Other: \_\_\_\_\_

What is your Monthly Mortgage / Rent Payment: \$ \_\_\_\_\_

*If applicable*, are taxes and insurance escrowed: \$ \_\_\_\_\_

Do you have any Homeowners Association Fees:

Yes       No

*If yes*, how much do you pay monthly: \$ \_\_\_\_\_

If you have a First Mortgage:

- Balance: \$ \_\_\_\_\_

- Who is the Lender: \_\_\_\_\_

If you have a Second Mortgage or Home Equity Line of Credit (HELOC):

- Balance: \$ \_\_\_\_\_

- Who is the Lender: \_\_\_\_\_



## Steve Muehler - Paralegal

Are you satisfied with the Terms and Interest Rate of your Loan(s):

Yes       No

Current rate of Interest (if known): \_\_\_\_\_%

Have you ever applied for a Mortgage Modification:

Yes       No

Are you currently behind on any Mortgage or Rental Payments:

Yes       No

If yes, please indicate how much you current owe: \$ \_\_\_\_\_

Have you been served Notice of any Foreclosure / Eviction proceedings:

Yes       No

If yes, when did you first receive such notice: \_\_\_\_\_

*NOTE: Any documents you have for any Pending Foreclosure or Eviction, please email to [Steve@SteveMuehler.com](mailto:Steve@SteveMuehler.com) with your Name in the Subject Line.*